

Control of holdings

The smart controlling tool for state-owned holdings

The management and oversight of state-owned holdings is a complex, data-intensive task requiring well-informed decisions and continuous market monitoring. With the Austrian Reporting Platform – Control of Holdings, Österreichische Beteiligungs AG (ÖBAG) has a powerful tool at its disposal that consolidates key performance indicators and market information in a single application. From portfolio overviews to dividend details and reports on economic conditions, the platform provides a reliable foundation for managing state-owned investments.

How it works

The Austrian Reporting Platform combines various specialized applications that support different aspects of public decision-making processes through data-driven approaches. The Control of Holdings module focuses specifically on the controlling of state-owned corporate holdings by ÖBAG.

The application offers a comprehensive database for monitoring the investments held by ÖBAG. At its core are company KPIs such as EBIT, ROE, employee numbers, and revenues of each holding. These are complemented by peer comparisons and analyses of broader economic conditions, including government bond interest rates, inflation, and commodity prices.

Technologically, the platform relies on a combination of automated interfaces—such as with Bloomberg and S&P Capital – as well as manual inputs from renowned data sources like WIFO or the FED. This mix ensures high data quality and up-to-date information. The application enables ÖBAG not only to maintain an overview of its holdings but also to generate well-founded investment reports that support strategic management.

The platform thus supports a modern investment management approach that can respond efficiently to market changes and provides transparency over the state-owned portfolio.

The Big Picture

With the Austrian Reporting Platform – Control of Holdings, ÖBAG strengthens its role as a strategic owner of state assets. The platform ensures that relevant financial data and market analyses are available at all times, significantly improving decision-making. This data-driven management approach helps to ensure that state-owned investments are managed sustainably and securely for the benefit of the Austrian population and the national economic strategy. By digitalizing its processes, ÖBAG not only gains efficiency but also establishes a modern investment controlling system that sets an example for comparable organizations.

Quick Facts

- Solution area: **Organisations, Processes, Quality assurance and certification, Regulations and compliance**
- Administrative level: **Federation**
- Solution process: **Digitization and technology**
- Technology: **Artificial Intelligence, Information technology, Platform technology**